

### purpose of Business Acceleration Services (BAS)

Reduce small business risk and support long-term success of CEF borrowers through one-on-one business coaching and training.

## offering **business coaching and training** from experienced consultants who advise on

- business planning
- marketing and sales
- finance and accounting
- human resource and legal issues
- cash flow management and profitability
- technology and business software

#### typical focus areas for BAS consulting<sup>1</sup>

- marketing to the right target market to get more leads
- improving sales methods to turn leads into new business
- implementing employee accountability to improve performance
- understanding the numbers in your accounting system
- projecting your cash and collecting more of it from customers
- getting your legal house in order: entity status, contracts, disputes

#### how **BAS works** with CEF borrowers

- we pair you with a CEF BAS advisor after your loan closing
- we assess the progress of your business from its opening to now
- we diagnose the best next steps to move your business forward
- we work with you to help you reach the success you seek

#### what CEF borrowers get from BAS<sup>2</sup>

- Convenience we consult with you on your schedule<sup>3</sup>
- Flexibility we tailor our advising to the needs of your business
- Savings most of our one-on-one consulting is minimal or no cost4
- Results borrowers who use BAS are more likely to pay off their loans and succeed as small business owners
  - <sup>1</sup> CEF's BAS advisors provide helpful suggestions of an educational nature that are not intended to mandate or supersede the business practices or decisions of the Company, its owners or managers.
  - $^{2}$  Based on full service engagement after initial 2 hour business assessment with BAS advisor.
  - $^{\rm 3}$  BAS advising is available in person, online or by phone, in English or Spanish.
  - <sup>4</sup> For advising on legal matters, CEF refers borrowers to licensed attorneys who may charge for their services.

# OF IMPACT

## enterprise fund

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#### Want to learn more?

Ready to schedule an appointment with a BAS Advisor?

Contact Robert Anderson, BAS Manager, at 720.473.4071 email: robert@coloradoenterprisefund.org online: coloradoenterprisefund.org/borrower-services